

# CLINICAL PRACTICE COMPLIANCE CONFERENCE



**STILL  
TIME**  
to  
**REGISTER**



**October 7–9, 2018** | San Diego, CA

The Health Care Compliance Association's **Clinical Practice Compliance Conference** enables you to build your network and gain the latest insights into best practices for compliance in a clinical setting. Get updated on government initiatives specific to physicians and their practice, and learn the latest enforcement trends.

Learn more at [hcca-info.org/clinical](http://hcca-info.org/clinical)  
**QUESTIONS?** [catherine.stollenwerk@corporatecompliance.org](mailto:catherine.stollenwerk@corporatecompliance.org)



**HCCA**<sup>™</sup>

# PROGRAM AT A GLANCE

## SUNDAY, OCTOBER 7

7:00 AM–6:30 PM	<b>Registration</b>
8:00–9:30 AM	<b>P1 Zeroing in on Physician Coding &amp; Documentation Risks: Using Data to Improve Your Auditing &amp; Monitoring Program</b> – Cheryl T. Batich, Manager, PricewaterhouseCoopers LLP; Chandra Stephenson, Senior Associate - Consultant, PricewaterhouseCoopers LLP
9:30–9:45 AM	<b>Networking Break</b>
9:45–11:15 AM	<b>P2 Identifying Compliance Problems Within Your Practice</b> – Cristine M. Miller, Partner, Mountjoy Chilton Medley LLP
11:15 AM–12:30 PM	<b>Lunch (on your own)</b>
12:30–2:00 PM	<b>P3 Compliance Risks in the EMR</b> – Sandra K. Giangreco, Director of Coding & Revenue Integrity, CliftonLarsonAllen, LLC; Kimberly G. Huey, President, KGG Coding & Reimbursement Consulting
2:00–2:15 PM	<b>Networking Break</b>
2:15–3:45 PM	<b>P4 Clinical Workflow Change in Response to New Regulations: A Case Study</b> – Dale Shultz, Director - Regional Compliance, Baylor Scott and White Health
3:45–4:00 PM	<b>Networking Break</b>
4:00–5:30 PM	<b>P5 Compliance for Teaching Physicians: What Have We Learned?</b> – C.J. Wolf, Faculty - Senior Compliance Executive, BYU-Idaho – Healthicity; Jay McVean, Director, UT Health
5:30–6:30 PM	<b>Welcome Reception</b>

## MONDAY, OCTOBER 8

7:00 AM–6:00 PM	<b>Registration</b>	
7:00–8:15 AM	<b>Continental Breakfast (provided)</b>	
8:15–8:30 AM	<b>Opening Remarks</b>	
8:30–9:30 AM	<b>GENERAL SESSION GS1 OIG Update: Key Priorities in Compliance</b> – Ruth Ann Dorrill, Regional Inspector General, Office of Evaluation and Inspections, Office of Inspector General, U.S. Department of Health and Human Services	
9:30–10:30 AM	<b>GENERAL SESSION GS2 Patients Over Paperwork: Updates from the Centers for Medicare and Medicaid Services</b> – Jean Moody-Williams, Deputy Director of the Center for Clinical Standards and Quality, Centers for Medicare and Medicaid Services	
10:30–11:00 AM	<b>Networking Break</b>	
11:00 AM–12:00 PM	<b>101 Measuring Compliance Program Effectiveness</b> – Debra Troklus, Senior Managing Director, Ankura Consulting Group	<b>102 Provider Compliance Obligations Under Medicare Advantage and Medicaid Managed Care Plans</b> – Anthony Choe, Counsel, Polsinelli PC; Ryan T. Lipinski, Director Government Programs Compliance, Blue Cross and Blue Shield of Illinois
12:00–1:00 PM	<b>Networking Lunch (provided)</b>	
1:00–2:00 PM	<b>201 HCCs: Guarding Against Upcoding Practices</b> – Rose Dunn, Chief Operating Officer, First Class Solutions, Inc	<b>202 Physician Practice Compliance: From A to ACO!</b> – Joseph A. Piccolo, VP of Corporate Compliance, Inspira Health Network; Karyn B. Holley, Director of Corporate Compliance, Inspira Health Network
2:00–2:30 PM	<b>Networking Break</b>	
2:30–3:30 PM	<b>301 HIPAA and the Medical Practice: Requirements for Privacy, Security, and Breach Notification</b> – Gina L. Campanella, Partner, Gallagher Campanella LLC	<b>302 Monetizing Quality-How to Align Quality with Compensation Models and Payer Contracts</b> – Jon Burroughs, President and CEO, The Burroughs Consulting Network, Inc
3:30–4:00 PM	<b>Networking Break</b>	
4:00–5:00 PM	<b>401 Developing a Compliant and Effective Ambulatory Clinical Documentation Improvement Program (ACDI)</b> – Ellis Knight, Senior VP/CMO, Coker Group	<b>402 Not “For Your Eyes Only”: How an Independent Audit Boosts Compliance</b> – Jeanmarie Loria, Managing Director, Advizehealth
5:00–6:00 PM	<b>Networking Reception</b>	

## TUESDAY, OCTOBER 9

7:30 AM–3:30 PM	<b>Registration</b>	
7:30–8:30 AM	<b>Continental Breakfast (provided)</b>	
8:30–9:30 AM	<b>GENERAL SESSION GS3 Incident-To: The Convergence of Access, Documentation, and the Bottom Line</b> – Lynn M. Myers, VP of Quality, Texas Health Physicians Group	
9:30–10:30 AM	<b>GENERAL SESSION GS4 Opioid Crisis: How to Monitor for Compliance</b> – Miriam B. Murray, Compliance and Privacy Officer, Physicians Group Services; Peiman Saadat, VP of Regulatory Compliance, Corporate Compliance Officer, AdvantageCare Physicians	
10:30–11:00 AM	<b>Networking Break</b>	
11:00 AM–12:00 PM	<b>501 Patient &amp; Employee Record Retention Strategies When Systems Get Replaced</b> – Shannon Larkin, VP Marketing & Business Development, Harmony Healthcare IT	<b>502 Data Matters: Are You a Target for an E/M Audit?</b> – Angie M. Babb, Consultant, Blue and Company
12:00–1:00 PM	<b>Networking Lunch (provided)</b>	
1:00–2:00 PM	<b>601 Exit Transitions when Provider or Clinics Leave Your Organization: What Compliance and Medical Records Concerns to Consider</b> – Valerie T. Cloud, Interim VP and Regional Corporate Responsibility Officer, Catholic Health Initiatives; Lori L. Richter, Director, CRP EHR OneCare Compliance, Catholic Health Initiatives	<b>602 Physician Practice Enforcement Actions: Could You Be Next Year's News?</b> – Glenna Jarboe, Compliance Manager, University of Kentucky; Sarah M. Couture, Senior Associate, Ankura Consulting Group
2:00–2:15 PM	<b>Networking Break</b>	
2:15–3:15 PM	<b>701 Best Practices in Controlled Substance Prescribing and Documentation</b> – Denise A. Dach, Corporate VP of Compliance, McLaren Health Care; Michelle I. Pinter, Corporate Director of Medical Group Compliance, McLaren Health Care	<b>702 Managing Conflicts of Interests at Your Organization</b> – Jennifer R. Bottoms, Conflict of Interest Program Manager, Corporate Compliance, Novant Health, Inc

(Agenda is subject to change.)

# AGENDA

## SUNDAY, OCTOBER 7

7:00 AM–6:30 PM

### Registration

8:00–9:30 AM

### P1 Zeroing in on Physician Coding & Documentation Risks: Using Data to Improve Your Auditing & Monitoring Program



**Cheryl T. Batich**

Manager, PricewaterhouseCoopers LLP



**Chandra Stephenson**

Senior Associate - Consultant, PricewaterhouseCoopers LLP

- The benefits of using benchmarking and data analytics to strategically focus your auditing & monitoring efforts
- Tools and best practices for customizing your audit approach based on outliers and known high-risk compliance issues for your practice/ specialties
- Incorporating charge capture, documentation, coding, and billing process reviews into your auditing program to facilitate root-cause analysis and to identify effective methods for remediation

9:30–9:45 AM

### Networking Break

9:45–11:15 AM

### P2 Identifying Compliance Problems Within Your Practice



**Cristine M. Miller**

Partner, Mountjoy Chilton Medley LLP

- Use of data analytics and OIG targets to identify potential issues
- Utilization of coding audits to maintain compliance integrity
- Prevent compliance problems through ongoing provider training

11:15 AM–12:30 PM

### Lunch (on your own)

12:30–2:00 PM

### P3 Compliance Risks in the EMR



**Sandra K. Giangreco**

Coding Compliance Audit Senior Manager, CHAN Healthcare



**Kimberly G. Huey**

President, KGG Coding & Reimbursement Consulting

- The Documentation Guidelines for physicians were written over twenty years ago, before the widespread use of electronic records; CMS has not updated these guidelines, but in some cases, Medicare Administrative Contractors have
- Compliance risks and common mistakes found in physician documentation in electronic records; a review of each type of service and tips for documenting appropriately in an electronic record
- The findings of governmental and payer audits that found fraud and abuse in the use of electronic records; learning from these cases to protect your organization

2:00–2:15 PM

### Networking Break

2:15–3:45 PM

### P4 Clinical Workflow Change In Response to New Regulations: A Case Study



**Dale Shultz**

Director - Regional Compliance, Baylor Scott and White Health

- How to identify both indispensable parties — and necessary parties — as quickly as possible in the process and to obtain their buy-in for change in workflows directly impacted by new or amended regulations
- How to determine equitable accountabilities, provide guidance and assistance throughout the planning and implementation, then hold all parties to the timely achievement of all deliverables
- How to create a groundswell of support for necessary clinical workflow change

3:45–4:00 PM

### Networking Break

4:00–5:30 PM

### P5 Compliance for Teaching Physicians: What Have We Learned?



**C.J. Wolf**

Faculty, BYU-Idaho; Senior Compliance Executive, Healthicity



**Jay McVean**

Director, UT Health

- PATH (Physicians at Teaching Hospitals) audits were among the first major compliance enforcement initiatives in healthcare; why this is still a significant compliance issue
- How compliance professionals at one teaching institution provide training, audits, and tools for teaching physicians
- The key attestation statements and documentation processes to follow in order to stay compliant

5:30–6:30 PM

### Welcome Reception

# AGENDA

## MONDAY, OCTOBER 8

7:00 AM–6:00 PM

### Registration

7:00–8:15 AM

### Continental Breakfast (provided)

8:15–8:30 AM

### Opening Remarks

8:30–9:30 AM

### GENERAL SESSION

#### GS1 **OIG Update:** Key Priorities in Compliance



**Ruth Ann Dorrill**

Regional Inspector General, Office of Evaluation and Inspections, Office of Inspector General, U.S. Department of Health and Human Services

- OIG's work plan and top HHS management challenges
- Use of data analytics in program evaluation and compliance
- Guide to new OIG compliance resources

9:30–10:30 AM

### GENERAL SESSION

#### GS2 **Patients Over Paperwork:** Updates from the Centers for Medicare and Medicaid Services



**Jean Moody-Williams**

Deputy Director of the Center for Clinical Standards and Quality, Centers for Medicare and Medicaid Services

- The efforts underway at CMS to ensure that they put “Patients over Paperwork” as they decrease the hours and dollars clinicians and providers spend on CMS-mandated compliance
- How the Meaningful Measures Framework will be used to reduce burden and to ensure availability of high-impact measure areas that safeguard public health, are patient-centered and meaningful to patients, and are outcome-based where possible
- new areas that CMS should consider to ensure that clinicians and providers have more time to spend with their patients

10:30–11:00 AM

### Networking Break

11:00 AM–12:00 PM

#### 101 **Measuring Compliance Program Effectiveness**



**Debra Troklus**

Senior Managing Director, Ankura Consulting Group

- Understanding the OIG Compliance Effectiveness Resource Guide
- What elements to measure to determine program effectiveness
- How to measure each of the seven elements

#### 102 **Provider Compliance Obligations Under Medicare Advantage and Medicaid Managed Care Plans**



**Anthony Choe**

Counsel, Polsinelli PC



**Ryan T. Lipinski**

Director Government Programs Compliance, Blue Cross and Blue Shield of Illinois

- Why and how payors are ramping up their compliance requests for providers, including a review of statutory, regulatory, and contractual requirements
- Key obligations that arise from emerging payor-provider relationships and reimbursement models
- How to monitor – and ensure compliance requirements are being met – for multiple payors; what to do when issues arise

12:00–1:00 PM

### Networking Lunch (provided)

1:00–2:00 PM

#### 201 **HCCs:** Guarding Against Upcoding Practices



**Rose Dunn**

Chief Operating Officer, First Class Solutions, Inc

- HCCs are a reimbursement methodology used by Medicare and third-party payers to determine a provider's reimbursement
- HCCs are Medicare's way to reimburse Medicare Advantage health plans to accept complex patients; but do those plans share the reimbursement with the providers?
- HCCs are driven by diagnosis coding; do you have a way to protect against upcoding practices?

1:00–2:00 PM

#### 202 **Physician Practice Compliance: From A to ACO!**



**Joseph A. Piccolo**

VP of Corporate Compliance, Inspira Health Network



**Karyn B. Holley**

Director of Corporate Compliance, Inspira Health Network

- Building an infrastructure for the evolving nature of physician relationships
- Developing an education program that meets the needs of both employed and non-employed physicians
- Establishing collaborative and effective strategies for physician engagement

2:00–2:30 PM

### Networking Break

# AGENDA

2:30–3:30 PM

## 301 HIPAA and the Medical Practice: Requirements for Privacy, Security, and Breach Notification



**Gina L. Campanella**

Partner, Gallagher Campanella LLC

- The basic requirements of HIPAA and how to apply them meaningfully to your practice
- An overview of recurring HIPAA obligations and updates required by passage of the Omnibus Rule in 2013
- Preparing for a federal government HIPAA Audit and the increased trend for surprise audits

## 302 Monetizing Quality: How to Align Quality with Compensation Models and Payer Contracts



**Jon Burroughs**

President and CEO, The Burroughs Consulting Network, Inc

- How to calculate the monetary value of quality metrics in an increasingly pay-for-value era
- How to align executive, physician, and practitioner compensation with monetized quality metrics and payer contracts
- How to work with payers to create pay for value contracts that benefit your organization, the payer, and optimizes quality care

3:30–4:00 PM

## Networking Break

4:00–5:00 PM

## 401 Developing a Compliant and Effective Ambulatory Clinical Documentation Improvement Program (ACDI)



**Ellis Knight**

Senior VP/CMO, Coker Group

- The major differences between inpatient and ambulatory CDI programs
- The ways in which hierarchical clinical conditions (HCCs) must be addressed in the medical record for them to be used for risk adjustment purposes
- Why ambulatory CDI will be of vital importance as value-based reimbursements (e.g. MACRA) become more the norm in the industry

## 402 Not “For Your Eyes Only”: How an Independent Audit Boosts Compliance



**Jeanmarie Loria**

Managing Director, Advizehealth

- How a third-party audit can benefit medical facilities of all kinds through education, objective opinions, physician engagement without consequence, and more
- How to select audit, ID scope, and apply findings to adjust your practice’s compliance plan
- A case study that reveals the efficacy of audits and its relationship to creating a culture of compliance in clinical practices of all sizes

5:00–6:00 PM

## Networking Reception

# TUESDAY, OCTOBER 9

7:30 AM–3:30 PM

## Registration

7:30–8:30 AM

## Continental Breakfast (provided)

8:30–9:30 AM

## GENERAL SESSION

### GS3 Incident-To: The Convergence of Access, Documentation, and the Bottom Line



**Lynn M. Myers**

VP of Quality, Texas Health Physicians Group

- The differentiation between incident-to and split shared billing
- Ways to mitigate against billing errors
- The importance of education of staff and providers
- The distinction of incident-to between commercial and government payers

9:30–10:30 AM

## GENERAL SESSION

### GS4 Opioid Crisis: How to Monitor for Compliance



**Miriam B. Murray**

Compliance and Privacy Officer, Physicians Group Services



**Peiman Saadat**

VP of Regulatory Compliance, Corporate Compliance Officer, AdvantageCare Physicians

- Current status of the opioid crisis nationwide; organizational risks and impact
- Local coverage determination (LCD) for Controlled Substance Monitoring
- What the PDMP tells you
- Auditing and monitoring medical necessity documentation; monitoring your providers’ prescription pattern
- Collaboration with prescribers to mitigate risk
- Compliance Officer role: a success story

10:30–11:00 AM

## Networking Break

# AGENDA

11:00 AM–12:00 PM

## 501 Patient & Employee Record Retention Strategies When Systems Get Replaced



**Shannon Larkin**  
VP Marketing & Business Development,  
Harmony Healthcare IT

- Potential patient and employee data exposures when an EMR or ERP system is replaced; the impact of disparate silos of data on your record retention policy; industry trends and best practice for legacy data management
- A variety of options for handling and securing legacy data long-term, with a cost/benefit analysis — as well as pros and cons — for each
- The cybersecurity of patient & employee data stored in legacy EMR & ERP systems; security vulnerabilities from applications & technologies that are potential targets for hackers; how to avoid data breach & deceiver

## 502 Data Matters: Are You a Target for an E/M Audit?



**Angie M. Babb**  
Consultant, Blue and Company

- What your data may be saying; the best defense is to be in the know
- Will your documentation and billing practices support your data?
- Minimize your risk of exposure; be in the know

12:00–1:00 PM

## Networking Lunch (provided)

1:00–2:00 PM

## 601 Exit Transitions When Provider or Clinics Leave Your Organization: What Compliance and Medical Records Concerns to Consider



**Valerie T. Cloud**  
Interim VP and Regional Corporate Responsibility Officer,  
Catholic Health Initiatives



**Lori L. Richter**  
Director, CRP EHR OneCare Compliance,  
Catholic Health Initiatives

- The risk associated with medical record transition when providers and clinic exit your organization
- The importance and relevance of having written policies and procedures
- How the data transfer will occur to protect authenticity of the medical records

## 602 Physician Practice Enforcement Actions: Could You Be Next Year's News?



**Glenna Jarboe**  
Compliance Manager, University of Kentucky



**Sarah M. Couture**  
Senior Associate, Ankura Consulting Group

- A twelve-month summary of published enforcement actions against providers and physician practices
- A simplified approach to a risk assessment for your practice, large or small
- A practical compliance plan based on your risk assessment

2:00–2:15 PM

## Networking Break

2:15–3:15 PM

## 701 Best Practices in Controlled Substance Prescribing and Documentation



**Denise A. Dach**  
Corporate VP of Compliance, McLaren Health Care



**Michelle I. Pinter**  
Corporate Director of Medical Group Compliance,  
McLaren Health Care

- Basic guidelines for safe prescribing of controlled substances — patient agreements, state prescription drug monitoring systems, lab-based compliance monitoring, documentation requirements, and managing prescriptions and refills
- Handling non-compliance with controlled substances — identifying red flags, provider/pharmacy shopping, patient behaviors, abnormal drug screens, crucial patient conversations and documentation, terminating provider–patient relationship for non-compliance
- Recommendations on handling medical marijuana

## 702 Managing Conflicts of Interests at Your Organization



**Jennifer R. Bottoms**  
Conflict of Interest Program Manager,  
Corporate Compliance, Novant Health, Inc

- Key components of a conflict of interest policy
- Leadership buy-in for your conflict of interest program
- How managing conflicts of interest mitigates organizational risk

# Be recognized

for your experience and knowledge

## Become CCB certified in:

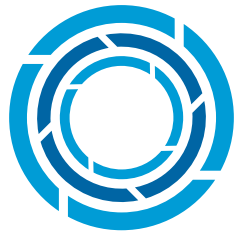
- ▶ Healthcare Compliance (CHC)<sup>®</sup>
- ▶ Healthcare Research Compliance (CHRC)<sup>®</sup>
- ▶ Healthcare Privacy Compliance (CHPC)<sup>®</sup>



*Earn the recognition you deserve. Demonstrate your knowledge and expertise. Enhance your credibility.*

LEARN MORE AT [compliancecertification.org](https://compliancecertification.org)





**HCCA**<sup>TM</sup>  
Health Care Compliance  
Association

LEARN. NETWORK. INSPIRE.



Maximize and grow your compliance program.

Stay informed on privacy issues, Stark compliance, conflicts of interest, False Claims Act, risk management, HIPAA, regulatory changes and patient rights, and more. Learn proactive compliance strategies from industry leaders and network with peers.

### **MEMBERSHIP BENEFITS**

- *Compliance Today* magazine, 12 issues exclusively for HCCA members plus full access to the magazine archives
- Join a community of 12,000+ compliance professionals
- Members-only discounts on conferences, publications, and newsletters
- Network and learn at 50+ conferences a year
- Save on weekly Web conferences for live learning at your desk
- Receive a discount on Compliance Certification Board (CCB)<sup>®</sup> exam pricing for CHC, CHRC, and CHPC

### ***Additional resources***

- HCCAnet<sup>®</sup> provides access to an online Resource Library and networking
- Weekly newsletters and blog posts from industry experts

**Learn more and join HCCA's community today.**

**[hcca-info.org/join](http://hcca-info.org/join)**



Full name: \_\_\_\_\_  
*(please type or print)*

Sharing your demographic information with HCCA will help us create better networking opportunities for you. Thank you for taking a moment to fill out the form below.

## DEMOGRAPHIC INFORMATION

### What is your functional job title? Please select one.

- |  |  |
|--|--|
| <input type="checkbox"/> Academic/Professor          | <input type="checkbox"/> Consultant                            |
| <input type="checkbox"/> Administration              | <input type="checkbox"/> Controller                            |
| <input type="checkbox"/> Asst Compliance Officer     | <input type="checkbox"/> Ethics Officer                        |
| <input type="checkbox"/> Attorney (In-House Counsel) | <input type="checkbox"/> Executive Director                    |
| <input type="checkbox"/> Attorney (Outside Counsel)  | <input type="checkbox"/> General Counsel                       |
| <input type="checkbox"/> Audit Analyst               | <input type="checkbox"/> HIM Professional                      |
| <input type="checkbox"/> Audit Manager/Officer       | <input type="checkbox"/> HIPAA/Privacy Officer                 |
| <input type="checkbox"/> Billing Manager/Officer     | <input type="checkbox"/> Human Resources                       |
| <input type="checkbox"/> Charger Master              | <input type="checkbox"/> Medical Director                      |
| <input type="checkbox"/> Chief Compliance Officer    | <input type="checkbox"/> Nurse                                 |
| <input type="checkbox"/> CEO/President               | <input type="checkbox"/> Nurse Manager                         |
| <input type="checkbox"/> Chief Financial Officer     | <input type="checkbox"/> Patient Safety Officer                |
| <input type="checkbox"/> Chief Information Officer   | <input type="checkbox"/> Pharmacy Director                     |
| <input type="checkbox"/> Chief Medical Officer       | <input type="checkbox"/> Physician                             |
| <input type="checkbox"/> Chief Operating Officer     | <input type="checkbox"/> Quality Assurance/<br>Quality of Care |
| <input type="checkbox"/> Clinical                    | <input type="checkbox"/> Regulatory Officer                    |
| <input type="checkbox"/> Coder                       | <input type="checkbox"/> Reimbursement Coordinator             |
| <input type="checkbox"/> Compliance Analyst          | <input type="checkbox"/> Research Analyst                      |
| <input type="checkbox"/> Compliance Coordinator      | <input type="checkbox"/> Risk Manager                          |
| <input type="checkbox"/> Compliance Director         | <input type="checkbox"/> Trainer/Educator                      |
| <input type="checkbox"/> Compliance Fraud Examiner   | <input type="checkbox"/> Vice President                        |
| <input type="checkbox"/> Compliance Officer          | <input type="checkbox"/> Other (please list below)             |
| <input type="checkbox"/> Compliance Specialist       |  |

List others not listed here:

---

---

---

### Please tell us if you are a first-time attendee of the Clinical Practice Compliance Conference:

- This is my first HCCA Clinical Practice Compliance Conference

### What is your primary health care entity?

- |   |  |
|---|--|
| <input type="checkbox"/> Academic                   | <input type="checkbox"/> Managed Care  |
| <input type="checkbox"/> Ambulance/Transportation   | <input type="checkbox"/> Medical Device Manufacturer                                       |
| <input type="checkbox"/> Behavioral Health          | <input type="checkbox"/> Medical/Clinical Research   |
| <input type="checkbox"/> Consulting Firm            | <input type="checkbox"/> Nursing   |
| <input type="checkbox"/> Durable Medical Equipment  | <input type="checkbox"/> Other Provider of<br>Services/Products to<br>Health Care Entities |
| <input type="checkbox"/> Government Provider        | <input type="checkbox"/> Payor/Insurance   |
| <input type="checkbox"/> Health System              | <input type="checkbox"/> Pharmaceutical<br>Manufacturer                                    |
| <input type="checkbox"/> Health System/Teaching     | <input type="checkbox"/> Physician Practice  |
| <input type="checkbox"/> Home Care/Hospice          | <input type="checkbox"/> Rehabilitation  |
| <input type="checkbox"/> Hospital                   | <input type="checkbox"/> Retail Pharmacy   |
| <input type="checkbox"/> Hospital/Teaching          | <input type="checkbox"/> Third-Party Billing   |
| <input type="checkbox"/> Integrated Delivery System | <input type="checkbox"/> Other (please list below)   |
| <input type="checkbox"/> Integrated Health System   |  |
| <input type="checkbox"/> Laboratory                 |  |
| <input type="checkbox"/> Law Firm                   |  |
| <input type="checkbox"/> Long-Term Care             |  |

List others not listed here:

---

---

---

### What certifications do you hold? Select all that apply.

- |                                |                               |                                |                               |
|--------------------------------|-------------------------------|--------------------------------|-------------------------------|
| <input type="checkbox"/> BA    | <input type="checkbox"/> CHE  | <input type="checkbox"/> FHFMA | <input type="checkbox"/> MSN  |
| <input type="checkbox"/> BBA   | <input type="checkbox"/> CHP  | <input type="checkbox"/> JD    | <input type="checkbox"/> MT   |
| <input type="checkbox"/> BS    | <input type="checkbox"/> CHPC | <input type="checkbox"/> LLM   | <input type="checkbox"/> NHA  |
| <input type="checkbox"/> BSN   | <input type="checkbox"/> CHRC | <input type="checkbox"/> MA    | <input type="checkbox"/> PhD  |
| <input type="checkbox"/> CCEP  | <input type="checkbox"/> CIA  | <input type="checkbox"/> MBA   | <input type="checkbox"/> RHIA |
| <input type="checkbox"/> CEM   | <input type="checkbox"/> CPA  | <input type="checkbox"/> MHA   | <input type="checkbox"/> RHIT |
| <input type="checkbox"/> CCS   | <input type="checkbox"/> CPC  | <input type="checkbox"/> MPA   | <input type="checkbox"/> RN   |
| <input type="checkbox"/> CCS-P | <input type="checkbox"/> CPHQ | <input type="checkbox"/> MPH   |                               |
| <input type="checkbox"/> CFE   | <input type="checkbox"/> DDS  | <input type="checkbox"/> MS    |                               |
| <input type="checkbox"/> CHC   | <input type="checkbox"/> ESQ  | <input type="checkbox"/> MSHA  |                               |

List others not listed here:

---

---

---

**REGISTRATION CONTINUES  
ON NEXT PAGE (over)**

## CONTACT INFORMATION

Mr.  Mrs.  Ms.  Dr.

HCCA Member ID (if applicable)

First Name MI

Last Name

Credentials (CHRC, CHC, etc.)

Job Title

Name of Employer

Street Address

City/Town State/Province

Country Zip/Postal Code

Phone

Email (required for registration confirmation & conference information)

## SESSION SELECTION

Please indicate below which sessions you would like to attend. This information will be used only to assist us in planning. You are not obligated to attend selected sessions.

SUNDAY <small>(additional fees apply after 8/14/18)</small>	MONDAY	TUESDAY
<b>PRE-CONFERENCE AM</b>	<b>11:00 AM – 12:00 PM</b>	<b>11:00 AM – 12:00 PM</b>
<b>8:00 – 9:30 AM</b>	<input type="radio"/> 101	<input type="radio"/> 501
<input type="radio"/> P1	<input type="radio"/> 102	<input type="radio"/> 502
<b>9:45 – 11:15 AM</b>	<b>1:00 – 2:00 PM</b>	<b>1:00 – 2:00 PM</b>
<input type="radio"/> P2	<input type="radio"/> 201	<input type="radio"/> 601
<b>PRE-CONFERENCE PM</b>	<input type="radio"/> 202	<input type="radio"/> 602
<b>12:30 – 2:00 PM</b>	<b>2:30 – 3:30 PM</b>	<b>2:15 – 3:15 PM</b>
<input type="radio"/> P3	<input type="radio"/> 301	<input type="radio"/> 701
<b>2:15 – 3:45 PM</b>	<input type="radio"/> 302	<input type="radio"/> 702
<input type="radio"/> P4	<b>4:00 – 5:00 PM</b>	
<b>4:00 – 5:30 PM</b>	<input type="radio"/> 401	
<input type="radio"/> P5	<input type="radio"/> 402	

## DIETARY NEEDS SPECIAL REQUEST

Kosher (Hechsher certified)  Kosher-Style (no shellfish, pork, or meat/dairy mixed)  
 Gluten Free  Vegetarian  Vegan  Other (write below)

**HEALTH CARE COMPLIANCE ASSOCIATION**  
6500 Barrie Road, Suite 250, Minneapolis, MN 55435  
P 888.580.8373 OR 952.988.0141 | F 952.988.0146  
hcca-info.org | helpteam@hcca-info.org



## REGISTRATION

(Registration fees are as listed and considered net of any local withholding taxes applicable in your country of residence.)

- HCCA Members.....\$799
- Non-Members.....\$949
- First-Time Membership & Registration.....\$999  
FIRST-TIME MEMBERS ONLY. DUES REGULARLY \$295 ANNUALLY.
- Pre-Conference Registration.....\$250
- Group Discount: subtract \_\_\_\_\_ from total (SEE PAGE 11 FOR DETAILS)

**TOTAL \$** \_\_\_\_\_

## PAYMENT

- Invoice me
  - Check enclosed (payable to HCCA)
  - I authorize HCCA to charge my credit card (choose below)
- CREDIT CARD:  American Express  Visa  MasterCard  Discover

Due to PCI Compliance, **please do not provide any credit card information via email.** You may email this form to [helpteam@hcca-info.org](mailto:helpteam@hcca-info.org) (without credit card information) and call HCCA at 888.580.8373 or 952.988.0141 with your credit card information.

Credit Card Account Number

Credit Card Expiration Date

Cardholder's Name

Cardholder's Signature

By submitting this registration form, you agree to the **TERMS & CONDITIONS** outlined on page 11 — including the **USE OF INFORMATION** — as well as the **PRIVACY STATEMENT** located at [hcca-info.org/privacy.aspx](http://hcca-info.org/privacy.aspx).

## HOW TO SUBMIT REGISTRATION

**MAIL** to HCCA, 6500 Barrie Road, Suite 250, Minneapolis, MN 55435-2358  
**ONLINE** at [hcca-info.org/clinical](http://hcca-info.org/clinical)  
**FAX** to 952.988.0146 (include completed registration form with payment)  
**EMAIL** to [helpteam@hcca-info.org](mailto:helpteam@hcca-info.org) (without credit card information)

## HOTEL & CONFERENCE LOCATION

### THE WESTIN SAN DIEGO GASLAMP QUARTER 910 BROADWAY CIRCLE, SAN DIEGO, CA

A reduced rate of \$225 per night (plus applicable state and local taxes) for single/double occupancy has been arranged for conference attendees. This rate is good through Friday, September 14, 2018 or until the group room block is full, whichever comes first. All reservations must be secured with a valid credit card or a first night's deposit. To make a reservation, visit [starwoodmeeting.com/Book/2018HCCA](http://starwoodmeeting.com/Book/2018HCCA) or call 800.325.3589 and ask for the HCCA group rate. Please visit [hcca-info.org/clinical](http://hcca-info.org/clinical) for updated hotel reservation information.

**PLEASE NOTE:** Neither HCCA nor any hotel it is affiliated with will ever contact you to make a hotel reservation. If you receive a call soliciting reservations on behalf of HCCA or the event, it is likely from a room poacher and may be fraudulent. We recommend you make reservations directly with the hotel using the phone number or web link provided by HCCA. If you have concerns or questions, please contact 888.580.8373.

## CONTINUING EDUCATION UNITS

HCCA is in the process of applying for additional external continuing education units (CEUs). Should overall number of education hours decrease or increase, the maximum number of CEUs available will be changed accordingly. Credits are assessed based on actual attendance and credit type requested. Approval quantities and types vary by state or certifying body. For entities that have granted prior approval for this event, credits will be awarded in accordance with their requirements. CEU totals are subject to change. Upon request, HCCA may submit this course to additional states or entities for consideration. If you would like to make a request, please contact us at 952.988.0141 or 888.580.8373 or email [CCB@ComplianceCertification.org](mailto:CCB@ComplianceCertification.org). Visit HCCA's website, [hcca-info.org](http://hcca-info.org), for up-to-date information.

**AAPC:** This program has the prior approval of the AAPC for 18.5 continuing education hours. Granting of prior approval in no way constitutes endorsement by AAPC of the program content or the program sponsor.

**ACHE:** The Health Care Compliance Association is authorized to award 18.0 clock hours of pre-approved ACHE Qualified Education credit for this program toward advancement, or recertification, in the American College of Healthcare Executives. Participants in this program who wish to have the continuing education hours applied toward ACHE Qualified Education credit must self-report their participation. To self-report, participants must log into their MyACHE account and select ACHE Qualified Education Credit.

**AHIMA:** This program has been approved for a total of 18.0 continuing education unit(s) (CEUs). The CEUs are acceptable for use in fulfilling the continuing education requirements of the American Health Information Management Association (AHIMA). Granting prior approval from AHIMA does not constitute endorsement of the program content or its program sponsor.

**CCB:** The Compliance Certification Board (CCB)<sup>®</sup> has awarded a maximum of 22.2 CEUs for these certifications: Certified in Healthcare Compliance (CHC)<sup>®</sup>, Certified in Healthcare Compliance—Fellow (CHC-F)<sup>®</sup>, Certified in Healthcare Privacy Compliance (CHPC)<sup>®</sup>, Certified in Healthcare Research Compliance (CHRC)<sup>®</sup>, Certified Compliance & Ethics Professional (CCEP)<sup>®</sup>, Certified Compliance & Ethics Professional—Fellow (CCEP-F)<sup>®</sup>, Certified Compliance & Ethics Professional—International (CCEP-I)<sup>®</sup>.

**CONTINUING LEGAL EDUCATION (CLE):** The Health Care Compliance Association is a provider/sponsor, approved/accredited by the State Bar of California, the Pennsylvania Bar Association, and the State Bar of Texas. An approximate maximum of 18.5 clock hours of CLE credit will be available to attendees of this conference from these states. Upon request HCCA may submit this course to additional states for consideration. All CLE credits will be assessed based on actual attendance and in accordance with each state's requirements.

**NASBA/CPE:** The Health Care Compliance Association is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE sponsors, Sponsor Identification No: 105638. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors through its website: [www.learningmarket.org](http://www.learningmarket.org). A recommended maximum of 22.0 credits based on a 50-minute hour will be granted for this activity. This program addresses topics that are of a current concern in the compliance environment and is a group-live activity in the recommended field of study of Specialized Knowledge and Application. For more information regarding administrative policies such as complaints or refunds, call 888.580.8373 or 952.988.0141.

**NURSING CREDIT:** The Health Care Compliance Association is preapproved by the California Board of Registered Nursing, Provider Number CEP 14593, for a maximum of 22.2 contact hour(s). The following states will not accept California Board of Registered Nursing contact hours: Delaware, Florida, New Jersey and Utah. Massachusetts and Mississippi nurses may submit California Board of Registered Nursing contact hours to their state board, but approval will depend on review by the board. Please contact the Accreditation Department at [CCB@ComplianceCertification.org](mailto:CCB@ComplianceCertification.org) with any questions you may have. Oncology nurses who are certified by ONCC may request California nursing credit (check box or indicate "Nursing" on the CEU form).

## TERMS AND CONDITIONS

**PAYMENT TERMS:** Checks are payable to HCCA. Credit cards accepted include American Express, Visa, MasterCard, or Discover. Should your total be miscalculated, HCCA will charge your credit card the correct amount.

### GROUP DISCOUNTS

**5 or more:** \$50 discount for each registrant

**10 or more:** \$100 discount for each registrant

Discounts take effect the day a group reaches the discount number of registrants. Please send registration forms together to ensure that the discount is applied. A separate registration form is required for each registrant. The group discount is NOT available through online registration. Note that discounts will NOT be applied retroactively if more registrants are added at a later date, but new registrants will receive the group discount.

**CANCELLATIONS/SUBSTITUTIONS:** You may send a substitute in your place or request a conference credit. Refunds will not be issued. Conference credits are issued in the full amount of the registration fees paid, and will expire 12 months from the date of the original cancelled event. Conference credits may be used towards any HCCA service or product, except the *Health Care Compliance Professional's Manual*. If a credit is applied towards an event, the event must take place prior to the credit's expiration date. If you need to cancel your participation, notification is required by email at [helpteam@hcca-info.org](mailto:helpteam@hcca-info.org), prior to the start date of the event. Please note that if you are sending a substitute, an additional fee may apply.

**TAX DEDUCTIBILITY:** All expenses incurred to maintain or improve skills in your profession may be tax deductible, including tuition, travel, lodging, and meals. Please consult your tax advisor.

**USE OF INFORMATION:** Your information may be received by exhibitors at a conference as well as our affiliates and partners who we may share it with for marketing purposes. Please note that only postal address information is shared. If you wish to opt-out, please follow the process set out in our Privacy Statement ([hcca-info.org/privacy.aspx](http://hcca-info.org/privacy.aspx)).

**AGREEMENTS & ACKNOWLEDGMENTS:** I agree and acknowledge that I am undertaking participation in HCCA events and activities as my own free and intentional act, and I am fully aware that possible physical injury might occur to me as a result of my participation in these events. I give this acknowledgment freely and knowingly and assert that I am, as a result, able to participate in HCCA events, and I do hereby assume responsibility for my own well-being. I agree and acknowledge that HCCA plans to take photographs and/or video at the HCCA Clinical Practice Compliance Conference and reproduce them in HCCA educational, news, or promotional material, whether in print, electronic, or other media, including the HCCA website. By participating in the HCCA Clinical Practice Compliance Conference, I grant HCCA the right to use my name, photograph, video, and biography for such purposes.

## ADDITIONAL DETAILS

**SPECIAL NEEDS/CONCERNS:** If you have a special need and require accommodation, please call HCCA at 888.580.8373 prior to your arrival.

**RECORDING:** Unauthorized audio or video recording of the conference is not allowed.

**DRESS CODE:** Business casual dress is appropriate.



6500 Barrie Road, Suite 250  
Minneapolis, MN 55435  
[hcca-info.org](http://hcca-info.org)

HCCA™

# CLINICAL PRACTICE COMPLIANCE CONFERENCE

October 7–9, 2018 | San Diego, CA

# CLINICAL PRACTICE COMPLIANCE CONFERENCE

October 7–9, 2018 | San Diego, CA

Learn more at [hcca-info.org/clinical](http://hcca-info.org/clinical)



**STILL  
TIME**  
to  
**REGISTER**

